#### MANHOOD – SCHOLARSHIP – PERSERVERANCE – UPLIFT





Psi Mu Nu Chapter Omega Psi Phi Fraternity, Inc. Clay County Westside Ques P.O. Box 118 Middleburg, FL 32050 ccwques@gmail.com

### Psi Mu Nu Chapter Meeting Agenda – 10/28/2023 at 10:30 am

- 1. Call to Order Basileus
- 2. Opening Prayer Chaplain
- 3. Roll Call KRS
- 4. Agenda Updates / Adoption (Agenda, Previous Mtg's Minutes)
- 5. Officers Updates:
  - a. Bas Update (3 min)
  - b. KRS Update (3 min)
  - *c.* KF Update (3 min)
- 6. Report of Committees / Old Business 3 minutes
  - a. Committee Reports Vice Basileus
- 7. New Business
  - a. MSP Update Basileus/VB
- 8. Upcoming Events
  - a. Mentorship, 12:15 pm, November 02/16, 2023, Westside High School (WHS)
  - b. Achievement Week, November 12-18, 2023
  - c. CSP Adopt-A-Highway, Argyle/GCS, December 09, 2023, 8:00 am
  - d. Ques on the Hill, Tallahassee, January 24-26, 2024
  - e. Chapter Anniversary, January 24, 2024
- 9. Nov Chapter Meeting November 18, 2023, 8:30 am, WHS
- 10. For The Good of the Order Brothers
- 11. Adjournment Basileus
- 12. Closing Prayer Chaplain

#### September 2023 Chapter Meeting and Action Items

Convened at 1030 at Westside High School. 18 Brothers in attendance. Quorum met +9.

-Motion made to accept agenda made by Bro. Dixon, 2<sup>nd</sup> by Bro. Hall. Motion passed.

-Motion made to accept minutes made by Bro. Markray, 2<sup>nd</sup> by Bro. Dixon. Motion passed.

-BAS. Silence phones during meeting. \$5 fine on the spot.

-KRS. Please have dues in by Oct 30<sup>th</sup> for payments starting Nov 1<sup>st</sup>.

-Motion made to accept financial report as written by Bro. Dixon. 2<sup>nd</sup> by Bro. Markray. Motion passed.

-VB. New Committee Chairs need to get with old committee chairs to begin turnover of duties. Need a new social action chair.

-Bro. Markray Social Action Chair. Bro. Fields Social Action Chair Alternate.

-Achievement Week. Survey Monkey for Achievement Week will be out soon. Looking to start collecting money for Banquet. Speaker will be Bro. Sistrunk. \$45 per person. Nov 1<sup>st</sup> is deadline for Banquet payment.
-Ways and Means. Gala & Un-Gala group demo for Causevox. Hard Facility is not needed. Everything can be online.

-VB continued. As we push towards 2023-2024, let's prepare better with our events. Need to establish a timeline & due outs as the events come near. Committee chairs have to get reports in. Committee chairs will need to submit event reports to FSO via the website. Send a copy to KRS. If you have purchased items for the chapter, you have 30 days to claim the money. Stick to the budget. If you are over budget, you are basically donating to the chapter. Life Membership dues go up to \$3000 2359 Oct 31. Need participation for Achievement Week. Looking to fellowship with Grand Basileus while he is in town for the Achievement Week Banquet for IMN.

-New Business. Bro. Mitchell. Looking to assess \$1000 towards the housing fund. Several banks provide good rates on returns.

-Coming up for election year. BAS & VB will be up for election. Around June/July there will be talks. -Motion made to adjourn the meeting by Bro. VB. 2<sup>nd</sup> by Bro. Dixon. Motion passed. Meeting adjourned at 12:46 pm.

		20	23 Psi	M	u Nu l	Du	es - Pa	yn	nent S	cho	edule		
		Ma	у	Jun	e	Ju	у	Au	igust	Se	ptember	Oc	tober
Dues:	\$410	\$	68.33	\$	68.33	\$	68.33	\$	68.33	\$	68.33	\$	68.33
				\$	82.00	\$	82.00	\$	82.00	\$	82.00	\$	82.00
						\$	102.50	\$	102.50	\$	102.50	\$	102.50
								\$	136.67	\$	136.67	\$	136.67
										\$	205.00	\$	205.00
												\$	410.00
2023 Psi Mu Nu Dues - LIFETIME Members							nbers						
		Ma	у	June		July		August		September		October	
Dues:	\$285	\$	47.50	\$	47.50	\$	47.50	\$	47.50	\$	47.50	\$	47.50
				\$	57.00	\$	57.00	\$	57.00	\$	57.00	\$	57.00
						\$	56.25	\$	56.25	\$	56.25	\$	56.25
								\$	95.00	\$	95.00	\$	95.00
										\$	142.50	\$	142.50
												\$	285.00

<b>PSI MU NU</b> P.O. Box 118 Middleburg, FL 32050	
Chapter Financial Position as of 09/22/23	
Checking	
Beginning Balance as of 09/22/23	\$3,701.78
Net Activity	(\$2,117.51)
 Ending Balance as of 10/25/23	\$ 1,584.27
CashApp	
Beginning Balance as of 09/22/23	\$0.00
Net Activity	\$5,741.00
Ending Balance as of 10/25/23	\$5,741.00
Savings	
Beginning Balance as of 09/22/23	\$3,465.30
Net Activity	\$0.28
Ending Balance as of 10/25/23	\$3,465.58
Total Assets	
	· · · · · · · · · · · · · · · · · · ·

Checking							
	Balanca 00/22/21					0	3 704 7
SI MU NU Beginning I	Date	Transaction	Description		Amount	\$	3,701.7 Balance
	9/27/2023	Debit	Holiday Day Inn and Suites Dwon payment for Achievement Week	\$	(950.00)	\$	2,751.7
	9/30/2023		Interest Paid	\$	0.29	\$	2,752.0
	10/17/2023		SEC payment for Achievement Week	\$	(267.80)	\$	2,484.2
	10/25/2023	Debit	Payment to Whimsical Sweets and More (Decorations for Banquet)	\$	(900.00)	\$	1,584.2
		╉─────					
	++	1					
		1					
			Net Total Bank Transactions		(2,117.51)		
	++	+	Deposits in Transit	Þ	(2,117.51)		
	++	1	O/S Checks				
	11	1	Net Activity	\$	(2,117.51)		
				Ľ			
nding Bank Balance a	as of 10/25/23					\$	1,584.2
ASHAPP						0-	
ashApp Balance as o	f 00/22/22					\$	shApp Balance
a shripp balance as t	Date	Transaction	Description			Ψ	
	9/23/2023	Credit	Chapter Dues (Bro Stephen Johnson)	\$	82.00	\$	82.0
	9/23/2023	Credit	Achievement Week banquet (Bro John Dixon)	\$	45.00	\$	127.
	9/26/2023	Credit	Don Hall 2024 Dues	\$	100.00	\$	227.
	9/28/2023	Credit	Achievement Week Banquet - (Bro Carter Williams 2 Tickets)	\$	90.00		317.
	9/29/2023	Credit	2 additional banquet tickets (Bro John Dixon)	\$	90.00	\$	407.
	10/1/2023	Credit Credit	2023 -24 PMN dues payment (Bro Stephen Joyce) Chapter Dues (Bro Meger Chappell)	\$ \$	410.00 410.00	\$ \$	817.0
	10/5/2023	Credit	Achievement Week 2 tickets (Bro Stephen Johnson)	э \$	90.00	\$ \$	1,227.0
	10/5/2023	Credit	Achievement Week - 2 tkts (Bro Herb Smalls)	\$	90.00	\$	1,407.0
	10/8/2023	Debit	Reimbursement for annnual P.O. Box renewal (Bro Dave Hamilton)	\$	(166.00)	\$	1,241.0
	10/8/2023	Credit	Banquet dinner (Bro Tarik Smith)	\$	90.00	\$	1,331.0
	10/9/2023	Credit	Achievement Banquet (Bro King & Renae)	\$	90.00		1,421.0
	10/9/2023	Credit	Clave 24 payment (Bro King Blackwell)	\$	292.00	\$	1,713.0
	10/9/2023	Credit Credit	Achievement Week Banquet (Bro Stephen Joyce) Achievement Week Banquet Tickets (Bro Don Hall)	\$ \$	45.00 90.00	\$ \$	1,758.0 1,848.0
	10/10/2023	Credit	CLAVE 24 Payment (Stephen Joyce)	\$	292.00	\$	2,140.0
	10/10/2023	Credit	Achievement Week banquet tickets for two (Bro John Fields)	\$	90.00	\$	2,230.0
	10/10/2023	Credit	CLAVE 24 Payment (Bro Stephen Johnson)	\$	292.00	\$	2,522.0
	10/11/2023	Credit	Clave 24 Payment (Bro Herb Smalls)	\$	292.00	\$	2,814.0
	10/11/2023	Credit	Clave 24 Payment (Bro John Dixon)	\$	292.00	\$	3,106.0
	10/12/2023 10/13/2023	Credit Credit	Clave 24 Payment (Bro John Dixon) Achievement Week banguet (Bro Rich MarKray))	\$ \$	292.00 90.00	\$ \$	3,398.0
	10/15/2023	Credit	Clave 24 Payment (Bro Dave Hamilton)	э \$	292.00	\$ \$	3,488.0
	10/15/2023	Credit	2023-24 Dues (Bro Dave Hamilton)	\$	285.00	\$	4,065.
	10/16/2023	Credit	Clave 24 Payment (Bro John Fields)	\$	292.00	\$	4,357.
	10/16/2023	Credit	Achievement Week banquet (Bro Dave Hamilton))	\$	90.00	\$	4,447.
	10/17/2023	Credit	2023-2024 Dues (Bro King Blackwell)	\$	410.00	\$	4,857.
	10/17/2023 10/18/2023	Credit Credit	Ed Williams AW Banquet Tickets (Bro Carter Williams) Clave 24 Payment (Bro Tarik Smith)	\$ \$	90.00 292.00		4,947. 5,239.
	10/18/2023	Credit	Achievement Week Banquet (Bro Edward Smith)	э \$	45.00		5,239.
	10/19/2023	Credit	Chapter Dues (Bro Stephen Johnson)	\$	82.00		5,366.
	10/21/2023	Credit	Achievement Week banquet (Bro Marcus Wimberly)	\$	90.00	\$	5,456.
	10/21/2023	Credit	Achievement Week 2 tickets (Bro Stephen Fagan)	\$	90.00		5,546.
	10/24/2023	Credit	2023-2024 Dues (Bro Don Hall) Achievement Week - 2 tkts (Bro Josue Sway Chery)	\$	105.00	\$	5,651.
	10/25/2023	Credit	Achievement week - 2 tkts (Bro Josue Sway Chery)	\$	90.00	Ф	5,741.
	++	1					
				L		_	
			Net CashApp Activity	\$	5,741.00		
dian Devis Det	-6.40/05/00	<u></u>					
nding Bank Balance as	of 10/25/23					\$	5,741
avings		4	1	I			
SI MU NU Beginning Ba	alance - 09/22/23					\$	3,465.
	Date	Transaction	Description		Amount		Balance
	09/30/23	Credit	Interest Paid	\$	0.28	\$	0.2
	1 1			1			
		-					
	++			ĉ			
				\$	0.28		
				\$	0.28		

Total assets as of 10/25/23

10,790.85

\$

# ΨMN Chapter

## $\Omega Y \ 2022 - 2023$

# Program Committee Chairmen

PROGRAM	CMTE CHAIRMAN	ASST CMTE CHAIRMAN			
Achievement Week	Bro. Carter Williams	Bro. Carl Harvin			
Scholarship	Bro. Vince Foster	Bro. Frank Graham			
Social Action	Bro. Josue Chery	Bro. David Hamilton			
Talent Hunt	Bro. Stephon Johnson	Bro. Johnson Joseph			
Reclamation and Retention	Bro. David Hamilton	Bro. Bo Williams			
Health Initiatives	Bro. Tarik Smith	Bro. David Hamilton			
VREM	Bro. Josue Chery	Bro. King Blackwell			
Mentorship/ STEM Initiative	Bro. Kermit Webb	Bro. Herb Smalls/ Bro. Ed Smith			
Fatherhood	Bro. Kermit Webb	Bro. Herb Smalls			
Ways & Means	Bro. Carl Harvin	Bro. Dexter Mitchell			
Chapter Anniversary	Bro. John Fields	Bro. Vincent Foster			
Annual Golf Tournament	Bro. Johnson Joseph	Bro. John Dixon			
Chapter Retreat	Bro. Dan Fagan	Bro. David Hamilton			
MSP	Bro. Kermit Webb	Bro. Vincent Foster			
Pan-Hellenic Rep	Bro. Tarik Smith	Bro. Herb Smalls			
History and Archives	Bro. Douglas Smith	Bro. John Dixon			

## ΨMN Chapter ΩY 2023 – 2024 Program Committee Chairmen

PROGRAM	CMTE CHAIRMAN	ALT CMTE CHAIRMAN
Achievement Week		Bro. John Fields, Bro. Josue
Achievenient week	Bro. Carter Williams	Chery, Bro. John Dixon
Scholarship	Bro. Vincent Foster	Bro. Herbert Smalls
Social Action	D 11 D 11	Bro. Rich Markray, Bro David
	Bro. John Fields	Hamilton, Bro Josue Chery
Talent Hunt	Bro. Stephen Johnson	Bro. Johnson Joseph
Reclamation and Retention	Bro. Josue Chery	Bro. Carl Harvin
Health Initiatives	Bro. Tarik Smith	Bro. Rich Markray
VREM	Bro. Herbert Smalls	Bro. King Blackwell
Mentorship	Bro. Kermit Webb	Bro. Edward Smith
Fatherhood	Bro. Kermit Webb	Bro. Edward Smith
STEM	Bro. Edward Smith	Bro. Kermit Webb
Chapter Anniversary	Bro. Vincent Foster	Bro. Edward Williams
Annual Golf Tournament	Bro. Johnson Joseph	Bro. Don Hall & Bro. John Dixon
Chapter Retreat	Bro. John Fields	Bro. Edward Williams
MSP	Bro. Kermit Webb	Bro. Vincent Foster
Ways & Means	Bro. Carl Harvin	Bro. Vincent Foster
History and Archives	Bro. Douglas Smith	Bro. John Fields



Date: October 28, 2023

#### **Reclamation Committee Report**

#### Submitted by: Bro. Dave Hamilton and Bro Edward Williams

- Reclamation is our primary means to grow the Chapter's membership.
- To date we have **three (3)** brothers we can claim for Reclamation so far for this Omega year and **one (1)** transfer into the Chapter.
- We have **four** potential brothers for Reclamation: **Bro. Thomas Pittman, Bro. Fred Moore, Bro. Scottie Robinson, Bro. Escubar Moore, and Bro Malcolm Starling.** Let's keep working on them and **all those other brothers** that live in our area that we know who are not financial as well.
- The new hardcopy Reclamation business cards are available. Please put your name and phone number on them to hand out to potential reclamation bruhs when you encounter them. If you need more, please reach out to the Reclamation Chair. We also have an updated electronic card as well.
- When you meet a Bruh that is a Candidate for Reclamation, at a minimum, please get the following information from the brother(s) you may encounter: Name, email, phone number, and address and encourage them to reach out for future engagements.
- Please ensure that you pass any potential Reclamation contacts to the Reclamation Chair, Bro. Chery ASAP for further contact.
- More to follow...



# Psi Mu Nu Chapter of Omega Psi Phi Fraternity, Inc.

## **Committee Report**

Date: 10.25.2023

**Committee: Health Initiative** 

Submitted by: Bro. Tarik Smith

- Health Fair
  - February 17<sup>th</sup> location TBD. Waiting to hear back from Orange Park Mall if that day is available.

Blood drive TBD.



### Date: October 28, 2023

### **Committee:** Achievement Week

### Submitted by: Bros. Carter J. Williams, John R. Dixon Jr, Josue Chery & John Fields

- 2023 Achievement Week (Virtual) Church Service & Banquet will be Sunday, November 12<sup>th</sup> @ Holiday Inn & Suites 620 Wells Rd Orange Park 32073 with the church service from 11am to 12:30pm and the banquet from 1pm to 4pm.
- 2023 (AW) Family "GAME" Night will be Tuesday, November 14<sup>th</sup> @ Westside High School 5530 Firestone Rd Jacksonville, FL from 6:30pm to 8:30pm. Games include Spades, Uno, Dominos, Backgammon, Etc. For our gamblers, we will have Pokeno (SO BRING YOUR COINS).
- 2023 (AW) Founders Day "BRUH NIGHT / REDEDICATION" will be Friday, November 17<sup>th</sup> at 6pm at Bro. David Hamilton residence. The address is 1347 Coopers Hawk Way, Middleburg, FL. Due to limited parking, we're requesting that Bruhz consolidate and ride together or park at the park prior to Dave's subdivision and we will shuttle you to the house.
- 2023 (AW) CSP Thanksgiving Basket Drive will be Saturday, November 18<sup>th</sup> at Westside High School 5530 Firestone Rd, Jacksonville, FL. Organization of the Baskets begins at 7:30 am, Chapter Meeting at 8:30am and the remainder of events to follow.

ALL MONIES are due ASAP. The "FINAL" due date is MONDAY OCTOBER 30<sup>th</sup>. We have to make the FINAL PAYMENT to the hotel 2 days later, NOVEMBER 1st.

We want to THANK YOU in advance for your SUPPORT and COOPERATION. Let's make a commitment to make this Achievement Week great by making an INVESTMENT in each other LIVES by spending QUALITY time together.



Date: 10/25/23

### **Committee: Talent Hunt**

### Submitted by: Chair Brother Stephen Johnson and Co-Chair Joseph Johnson

- The Talent Hunt Competition will take place on April 13, 2024 from the hours of 12:00 PM to 4:00 PM at West Side High School.
- Finalize a contact list of Principals, Vice Principals, Teachers, Counselors, Music Band Instructors, regarding the list of schools in the service area.
   (West Side High School, Orange Park High School, Douglas Anderson School of the Arts, and Clay County High School) Deadline by November 13, 2023
- Deliver flyers that inform Principals, Vice Principals, Counselors, and Teachers, Music or Band Instructors about the Talent Hunt Contest such as the date of the competition, rules and requirements and deadlines of the participants and parental forms. **Deadline by December 15, 2023**
- Follow-up with an email to remind Principals, Vice Principals Counselors, Teachers, Music Band Instructors about the Talent Hunt Contest such as the date of the competition, rules and requirements and deadlines of the participants, parental forms, and deadlines to submit video submissions. **Deadline by January 22, 2024**

Add as many bullets you think is necessary to adequately inform the brothers.



# Psi Mu Nu Chapter of Omega Psi Phi Fraternity, Inc.

## **Committee Report**

Date: 25 Oct 2023

Committee: Ways and Means Submitted by: Bro. Carl Harvin

In earlier chapter discussions, we mentioned that members of PMN visit the Cause Vox website. Regarding us understanding how the platform operates and to proceed next as to approve or disapprove of the platform and its cost for Chapter fundraising.

Cause Vox Platform cost:

**Basic Plan**- Free, Platform fee of 0% with feature. Processing fee of 2.2% + 30 cents per donation via Stripe/PayPal. Limited Features

**Standard Plan** \$155 annually or \$200 monthly, Platform fee of 4.25% is reduced to 0% feature. Processing fee of 2.2% + 30 cents per donation via Stripe/PayPal. 7-day trial period. Most features

**Plus Plan**- \$275 annually or \$375 monthly, Platform fee of 3% is reduced to 0% feature. Processing fee of 2.2% + 30 cents per donation via Stripe/PayPal.

7-Days trial period. All Features

We can use the platform on monthly terms: 1 month, 2 months, or 3 months. We can use the service as needed and save on cost when not using platform.

We can do Scholarship Drives, Galas, Auctions, Raffles, etc. We virtually save on manpower and money to purchase items. It's similar to Double Good popcorn by sharing the platform with your Facebook, Twitter, and Cell Phone contacts.

Website: https://www.causevox.com/blog/ungala



**Researcher Corporate** Walmart/Publix Bro. J Joseph Amazon/Aerospace Bro. Ed Smith Bro. Dexter Military Target Home Depot Lowes Car dealerships (Ford, Nissan, etc.) \_\_\_\_\_ The Kresge Foundation **Heising-Simon Foundation** Chick- Fila Kroger's \_\_\_\_\_ Front door cyber grants **Clay County Electric** Denny's Walgreen Costos Jacksonville Zoo



Date: 10/24/23

Committee: Uplift in Action Golf Tournament

Submitted by: Chair Brother Johnson Joseph and Co-Chair(s) John Dixon

#### and Don Hall

- Date: August 23rd, 2024 (7th Annual UIA Golf Tournament)
- Location: TBA
- Use last year's experience to create a playbook.
- Start looking for next year's tournament site.
- If the price for golf goes up, we might need to increase our prices, i.e. \$150 for individual golfers, \$550 for Foursomes, \$150 for Hole Sponsorships



MSP Qualified Brother as of October 22, 2023

Control Number	First Name	Last	Member	Category	MSP Online	MSP Class	
		Name	Туре		Test Date	Train Date	
003002279	King	Blackwell	Graduate	Financial	1/29/2022	1/12/2023	
004092042	Josue	Chery	Graduate	Financial	4/6/2023	8/24/2023	
004016470	John	Dixon	Graduate	Life Member	9/4/2019	8/24/2023	
004092043	John	Fields	Graduate	Financial	2/15/2023	9/16/2023	
004069127	Vincent	Foster	Graduate	Financial	9/29/2021	8/24/2023	
009004057	Donald W	Hall	Graduate	Financial	11/9/2021	8/24/2023	
004064961	David	Hamilton	Graduate	Life Member	10/22/2021	9/16/2023	
004014363	Carl	Harvin	Graduate	Life Member	1/24/2021	9/16/2023	
004038807	Stephen	Johnson	Graduate	Financial	4/28/2021	8/24/2023	
004058256	Johnson	Joseph	Graduate	Financial	2/4/2021	8/24/2023	
009002820	Stephen	Joyce	Graduate	Financial	1/19/2022	8/24/2023	
004050290	Richard	Markray	Graduate	Financial	5/30/2023	9/16/2023	
004068062	Dexter	Mitchell	Graduate	Life Member	7/4/2020	8/24/2023	
004025297	Herbert	Smalls	Graduate	Financial	7/9/2020	8/24/2023	
004057511	Tarik	Smith	Graduate	Financial	3/21/2021	8/24/2023	
009000891	Edward D	Smith	Graduate	Financial	3/28/2023	8/24/2023	
004013238	Douglas L.	Smith	Graduate	Life Member	9/14/2020	8/24/2023	
004016977	Kermit D	Webb	Graduate	Life Member	8/14/2020	8/24/2023	
004023062	Carter	Williams	Graduate	Financial	11/6/2021	1/12/2023	
004010867	Edward	Williams	Graduate	Life Member	10/10/2020	9/16/2023	
004056354	Marcus	Wimberly	Graduate	Financial	1/12/2023	1/12/2023	



#### EVENT PLANNING CHECKLIST

Event Name: Event Chairman: VIP(s):	Time: Location:
იიიიიიიიიიიიიიიიიიიიიიიიი	
BRAINSTORMING (9 Months) Point Person Will the event work? Will people really want to	SCHEDULING (3 Months) Point PersonWill everything be approved in time?

- 'ill the event work? Will people really want to attend? Has something like this happened before? How
- would this event differ from other events?
- How many people will be needed to run the event?
- Where could it take place? Is this a good venue?
- Do we have the resources to do this?
- Any organizations we want to partner with?

#### **BUDGET, FUNDRAISING, GRANTS (9 Months)** Point Person

- Complete budget plan worksheet
- Have funds been allocated in the Chapter's budget?
- Are there any grants available? How does the event cater to the grant purpose?
- Do any funds have to be paid upfront?
- Are there any fundraising opportunities and if so what are the goals and how do we achieve them?
- Can fundraising help advertising?
- Any potential items for giveaway, door prizes, raffles, etc.?

### FORMS AND APPROVALS (6 Months)

- Point Person Contract in place for venue. Security agreement in place with Venue or contract a Security Company for event. SEC Submitted.
- Flyer design complete and approved by E-Board.

### **ADVERTISING (6 Months)**

- Point Person Flyer distribution. Email to friends, family, constituents. Post on Chapter Social Media Outlets.
- Work plan for radio/tv announcements.
- Order signage if required.

Complete post event report. Send thank you letters.

Is the event going to conflict with other events?

Utensils (Paper Goods, silverware, cups, plates, serving utensils, trays, pans, tablecloths, etc.

Food (and alternate food options)

Special items (Props, costumes, etc.)

Ramp up publicity efforts (media outlets).

Confirm all props, banners, signage, etc.

Arrive early to troubleshoot unexpected

to volunteers, staff, and bruhs.

Return any necessary equipment.

Pick up and see to the needs of guests/VIPS.

Set up space, set up technology, give instructions

Prepare assignments, schedule event walk-thru,

Double check all approvals.

Confirm with guests/VIPS.

check all equipment.

Book hotels, travel arrangements for VIPs.

SHOPPING (1 Month)

Cleanup materials

Decorations

WEEK PRIOR TO EVENT

Point Person

Point Person

DAY OF EVENT

Problems.

Greet attendees.

POST EVENT (Within 30 Days)

Point Person

Point Person \_

Finalize event programs and order of event.

Turn in receipts, documents, reconcile finances.

#### **HELPFUL SEC NUGGETS**

1. The lack of a reported incident at the conclusion of an event does not mean you are clear; statutes of limitations apply

2. Officers required per 100 attendees; round up accordingly. (100 attendees x 1.5 = 1.5 officers = 2 officers)

3. Chapter Foundations not covered under the fraternity's insurance

4. It is very common for checklist to be completed without the necessary attachments and signatures. For example, a contract may be attached but: contract has no signatures, is signed by someone other than the chapter Basileus, or the contract is in the name of the fraternity as opposed to the chapter.

5. Chapter members do not have the authority to bind the fraternity.

6. Contracts must be in the name of the chapter (e.g. Psi Mu Nu Unincorporated Chapter of Omega Psi Phi Fraternity, Inc.).

7. It is common to receive the SEC that indicates there is alcohol being served; however, there is no liquor license or contract provided for the entity serving the alcohol.

8. Brothers of the fraternity **cannot** be designated to provide security for event; even if they are law enforcement officers. The exception to this is if the Brother has his own security firm/business and his business has been contracted to perform said services. That contract must be submitted with the checklist and the business must have its own insurance naming the fraternity and the chapter as additional insured on their insurance.

9. All vendors (bartenders, AV, DJ, food service providers, security firm, etc.) must have insurance that names both the chapter and the fraternity as additional insured with coverages equivalent to \$1M per event and \$2M aggregate. This COI must be submitted with the vendors contract.

10. Events held in conjunction with a third party such as the chapters foundation requires the foundation to have its own insurance that also names the chapter and the fraternity as additional insured. The COI must be submitted with the vendors contract.

11. Brothers are not authorized to transport patrons in personal vehicles or rental vehicles. The chapter must secure (hire) a third-party vendor to transport patrons and the company must adhere to the vendor insurance requirements.

12. Only the Basileus can execute/sign a contract on behalf of the chapter.

13. Only the District Representative can execute a contract on behalf of the District. For the limited purposes of conducting annual District Meeting business, the District Representative's contracting authority may be delegated to the District Marshal.

14. In order to edit a previously submitted SEC, you must select 'Submit SEC' and select previous one.



Date:

### **Committee:**

Submitted by:

- Bullet #1
- Bullet #2
- Bullet #3
- Bullet #4

Add as many bullets you think is necessary to adequately inform the brothers.



**OMEGA PSI PHI** 

## EVENT NAME:

DATE:

CMTE:

**CMTE CHAIR:** 

NAME OF BROTHERS INVOLVED:

NUMBER OF HOURS:

**SYNOPSIS OF EVENTS:** 

**DONATION AMOUNT:** \$0.00

**INITIAL BUDGET AWARDED:** \$0.00

**TOTAL COST:** \$0.00

**CMTE CHAIR EMAIL:** 

**CMTE CHAIR PHONE #:** 

**REMARKS:** 

Add as much information you think is necessary to adequately inform the brothers.